



Pannells Financial Planning Ltd are one of the longest established and largest independent financial planning firms in the UK. Established in 1989, we deliver highly specialised financial advice to individuals, companies and professional partnerships and have built a reputation based on the quality of service and impartial advice that we provide.

The company operates nationally out of eleven offices throughout the UK, with its Head Office in the Midlands. The business is arranged regionally and the company is always looking for quality candidates to assist with the continued growth of the business.

Financial Strength	Culture
- Successful growing business	- Independent and impartial
- In the top 1% of the market	- Client focussed
- Very profitable	- 'Can do' culture
- Well capitalised	- Highly ethical
- Significant FUM	- Professional
- Broad spread of business	- Training & Development both supported and encouraged
- Strong regional structure	- Impressive service standards
	- Very low complaints history

Clients	Support
- Significant and long-standing client relationships	- Highly qualified dedicated support team
- High net worth individuals, Corporates and Professional Partnerships	- Technical Analyst team
- Strong Professional Connections	- Efficient and well-developed review processes
- Very competitive proposition	- Marketing support
- Excellent client satisfaction	- Well-resourced and supportive Risk Management Team
- Excellent client retention	- High level of technological support
	- Investment in IT solutions