

Do you need a pre-Budget Financial Health Check?

The Budget is fast approaching and although we don't yet know what changes the Chancellor will announce, it is possible that the rules surrounding Capital Gains Tax (CGT), Inheritance Tax (IHT) and tax relief on pension contributions will be changed.

There is still time to benefit from the current arrangements and to make use of any unused tax reliefs, allowances or exemptions before they are lost, either due to Budgetary changes or at the start of the new tax year in April 2021.

We are currently offering a free initial on-line meeting with one of our consultants, who will be happy to discuss your specific financial goals and needs and to highlight any areas of financial planning that may need attention.

Ensuring that your savings and investments are arranged tax efficiently will help you to grow, protect and preserve your finances.

Contact us for more information about our services and fees and to arrange a free initial on-line meeting with a local consultant

contact@pannellsfp.com



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